Pernod Ricard

Créateurs de convivialité

Press Release – Paris, 24 February 2025

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PERNOD RICARD SUCCESSFULLY COMPLETES BOND ISSUANCE:
€800MILLION

Amount (EUR)	Maturity	Settlement	Coupon	Yield	Re-offer spread
800,000,000	3 March 2032	3 March 2025	3.25%	3.278%	95 bps

Pernod Ricard, the long-term senior debt of which is rated Baa1 (stable outlook) by Moody's and BBB+ (stable outlook) by Standard & Poor's, has today set the terms of its new Euro-denominated bond issue for an aggregate amount of €800 million across 7 Years

The favorable market conditions and the positive reception from investors to the issuance allowed Pernod Ricard to price the issuance at a coupon of 3.25%.

The net proceeds of this issuance will be used for general corporate purposes of Pernod Ricard.

Placement was made across qualified investors.

An application will be made for the bonds to be admitted to trading on Euronext Paris.

The Bonds are expected to be rated Baa1 by Moody's and BBB+ by Standard & Poor's.

Bank of America, Barclays, BNP Paribas, CIC, ING, Santander, SMBC and Wells Fargo were the Joint Bookrunners of this bond issue.

About Pernod Ricard

Pernod Ricard is a worldwide leader in the spirits and wine industry, blending traditional craftsmanship, state-of-the-art brand-building, and global distribution technologies. Our prestigious portfolio of premium to luxury brands includes Absolut vodka, Ricard pastis, Ballantine's, Chivas Regal, Royal Salute, and The Glenlivet Scotch whiskies, Jameson Irish whiskey, Martell cognac, Havana Club rum, Beefeater gin, Malibu liqueur and Mumm and Perrier-Jouët champagnes. Our mission is to ensure the long-term development of our brands with full respect for people and the environment, while empowering our employees around the world to be ambassadors of our purposeful, inclusive and responsible culture of authentic conviviality. Pernod Ricard's consolidated sales amounted to € 11,598 million in fiscal year FY24.
Pernod Ricard is listed on Euronext (Ticker: RI; ISIN Code:FR0000120693) and is part of the CAC 40 and Eurostoxx 50 indices.

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Contacts

Florence Tresarrieu	Global SVP Investor Relations and Treasury	+33 (0) 1 70 93 17 03
Edward Mayle	Investor Relations Director	+33 (0) 6 76 85 00 45
Ines Lo Franco	Investor Relations Manager	+33 (0) 6 49 10 33 54
Emmanuel Vouin	Head of External Engagement	+33 (0) 1 70 93 16 34